

**Planned Giving Society/Endowment Enrollment Form
Indianapolis Symphonic Choir**

I/We wish to make a gift to the Indianapolis Symphonic Choir Planned Giving Society and/or Endowment Fund while joining with other members to ensure the continued success and growth of the Indianapolis Symphonic Choir.

Name(s) _____

Address _____

City _____ State _____ Zip _____

Email 1 _____ Email 2 _____

Telephone _____

I/We have provided for the long-term sustainability of the Indianapolis Symphonic Choir in the following manner:

- Bequest through will or trust (Planned Giving Society)
- Gift of life insurance (Planned Giving Society)
- Charitable gift annuity (Planned Giving Society)
- Bequest of retirement plan assets (Planned Giving Society)
- Charitable remainder trust (Planned Giving Society)
- Cash _____
- Stock _____
- Other _____

Attached, please find a copy of the page/paragraph that describes my future gift provision.

The estimated current value of my gift is \$ _____ on this date _____

My gift is to be used as follows _____

If cash/stock gift, my timeline for gifting is _____

Please list my name (and/or my spouse's name) in all Planned Giving Society/Endowment directories in the following manner _____

You have my permission to include my name in published lists (printed concert programs, annual report, etc) recognizing me as a member of the Planned Giving Society/Endowment.

I prefer that you do not include my name in published lists as a member of the Planned Giving Society/Endowment. Instead, please list me as an anonymous donor.

If I change my estate plans, I will notify the Indianapolis Symphonic Choir.

The Indianapolis Symphonic Choir appreciates your completing this form so that we may accurately note in our database your requests, directives and wishes associated with your planned gift. In most cases, your planned gift is revocable, and this form is not legally binding; rather this form allows for proper stewardship of your generosity years beyond this initial conversation.